

Patient Information

Today's Date _____

Last _____

First _____ MI _____

Street _____

City _____ State _____

Zip Code _____

Home Phone _____

Work Phone _____

SSN: _____

Date of Birth _____ Age _____

Sex M F

Employer (or School) _____

Occupation (or Grade) _____

Spouse (or Parent's Name) _____

Spouse (or Parent's Work) _____

Email Address _____

(This is important to provide you with updated information about Vision PLUS. It will not be shared with any outside persons or sources.)

What is the major purpose of this visit? _____

Are you having any problems with your current contact lenses or glasses? _____

HOW NEW PATIENTS ARE REFERRED!

Whom may we thank for referring you to our office? _____

Name of friend or relative _____

If not referred, how did you choose our office?

Another Dr.: If so, Who? _____

Insurance List

Office Signage/Building

Newspaper/Yellow Pages/Radio/TV

Web Page: Which Web Site? _____

Other _____

The mission of Vision PLUS is to contribute to a lifetime of healthy vision, providing each patient with the highest quality vision care for the utmost in quality of life. We will seek continuing education to remain at the forefront of our profession and will offer the latest eye care technology, professional services, and products. The visual needs and wellness of each patient will always be our first priority. Everything we do shall communicate this.

Medical/Health Insurance Card Information

This office is a medical facility. Diseases of the body can show up in the eyes. If Dr. Wood determines the need for additional medical testing or treatment it will be filed to your medical insurance. Please give your card to the front desk staff for scanning into your medical file.

Vision Insurance _____

Major Medical Insurance(s) _____

Method of Payment for Today's Visit:

Care Credit (Payment Plan) Cash Check

Credit Card Debit Card

Lifestyle Questions

Do you.....(check box if your answer is yes)

..work at a computer? If yes, please complete computer questionnaire.

..think you might benefit from thinner, lighter lenses?

..have interest in a "test drive" of the latest contact lens designs

..spend time outdoors? How much? ___Hrs/week

..have prescription sun wear?

..prefer not to wear your glasses at times?

..want information on Laser Vision Correction surgery?

..have interest in a non-surgical approach to vision correction?

..have more than 1 pair of current Rx eyewear?

..have children?

..have family members in need of eyecare?

Have you ever experienced, been diagnosed or treated for any of the following?

Blurry Vision

Burning

Cataracts

Corneal Abrasions

Crossed eye/Eye turn

Double Vision

Eye Infections

Eye Injury

Flash of light

Floaters/Spots

Glaucoma

Grittiness

Headaches

Iritis/Uveitis

Itchiness

Lazy Eye

Macular Degeneration

Occasional dryness

Retinal Detachment

Sunlight Sensitivity

Tearing

Trouble seeing at night

Uncomfortable glasses

Other eye disorders _____

The information in this confidential case history form is critical to the evaluation of your vision and health.

Patient Medical History

Name of Family Physician _____

Date of Last Physical Check-up _____

CURRENT MEDICATIONS (Rx or Over the Counter)

(List name of medications including eye drops, vitamins, & birth control pills) _____

Allergies to medications? Yes No

If yes, what medications? _____

Have you had eye injuries or surgeries? Yes No

Do you use cigarettes/tobacco, alcohol, or other substances? Yes No

Have you ever been diagnosed or treated for the following health problems? Yes No

- | | | |
|-----------------------------|--------------------------|--------------------------|
| Allergies | <input type="checkbox"/> | <input type="checkbox"/> |
| Arthritis | <input type="checkbox"/> | <input type="checkbox"/> |
| Blood/Lymph | <input type="checkbox"/> | <input type="checkbox"/> |
| Bronchitis | <input type="checkbox"/> | <input type="checkbox"/> |
| Cancer | <input type="checkbox"/> | <input type="checkbox"/> |
| Cholesterol | <input type="checkbox"/> | <input type="checkbox"/> |
| Diabetes | <input type="checkbox"/> | <input type="checkbox"/> |
| Digestive | <input type="checkbox"/> | <input type="checkbox"/> |
| Ears/Nose/Throat | <input type="checkbox"/> | <input type="checkbox"/> |
| Endocrine | <input type="checkbox"/> | <input type="checkbox"/> |
| Eczema/Rashes | <input type="checkbox"/> | <input type="checkbox"/> |
| Fatigue | <input type="checkbox"/> | <input type="checkbox"/> |
| Fevers | <input type="checkbox"/> | <input type="checkbox"/> |
| Genitourinary | <input type="checkbox"/> | <input type="checkbox"/> |
| High Blood Pressure | <input type="checkbox"/> | <input type="checkbox"/> |
| Integumentary (Skin) | <input type="checkbox"/> | <input type="checkbox"/> |
| Kidney | <input type="checkbox"/> | <input type="checkbox"/> |
| Muscle/Bone | <input type="checkbox"/> | <input type="checkbox"/> |
| Neurological | <input type="checkbox"/> | <input type="checkbox"/> |
| Psychological | <input type="checkbox"/> | <input type="checkbox"/> |
| Respiratory | <input type="checkbox"/> | <input type="checkbox"/> |
| Sinus | <input type="checkbox"/> | <input type="checkbox"/> |
| Throat Infections | <input type="checkbox"/> | <input type="checkbox"/> |
| Thyroid | <input type="checkbox"/> | <input type="checkbox"/> |
| Unusual weight losses/gains | <input type="checkbox"/> | <input type="checkbox"/> |

Patient Eye History

Date of Last Eye Exam _____

If you wear bifocals, do the lines or head tilting bother you? Yes No

Would you like to try progressive lenses? Yes No

Have you ever tried contact lenses? Yes No

Do you currently wear contact lenses? Yes No

What kind? _____

Solutions used _____

Are you satisfied with the vision and comfort of your contact lenses? Yes No

Would you prefer clear contact lenses or colored contact lenses? Clear Colored

Family Medical/Eye History (Check all that apply)

Is there a family medical history of any of the below? (Which family member)

- Cataracts _____
- Corneal Problems _____
- Diabetes _____
- Glaucoma _____
- High Blood Pressure _____
- Lazy Eye _____
- Macular Degeneration _____

This office is a medical facility, therefore it is important to have your insurance information and card(s) on file with us.

PATIENT GUIDELINES
FINANCIAL ASSIGNMENT (Signature Required Covers Entire Document)

-I understand that if during the course of my examination the doctor determines the need for medical testing & treatment, even though my insurance form states well vision, it will be filed to my medical insurance vice filed as a well visit and I will pay all co-pays, etc.

-I understand that I am financially responsible for all fees, and agree to reimburse any and all fees for services and materials not collected in full should my medical insurance or vision plan deny payment for services or materials rendered.

-I further understand that I agree to pay for any unpaid balances on my account as a result of denial in part or whole from my insurance carrier caused by denial of medical services, unmet deductibles, non-covered services i.e., refractions, or uncollected fees for prior services.

-If I do not inform you that I have a vision plan or medical insurance before services are rendered, it will be assumed that no coverage exists and I am responsible for all payments.

-I agree this office, **NO EXCEPTIONS**, will not back file claims or refund fees after services are rendered due to lack of notification of vision or medical insurance. It will be my responsibility to file my own claim and seek reimbursement from my insurance carrier.

-If I fail to reimburse said fees in a timely manner to Vision PLUS, and should the need arise, I agree to pay any and all collection fees, court costs, and attorney fees.

_____ / / _____
Patient or Guardian /Signature Date

Relationship to Patient

OFFICE POLICY

CONTACT LENSES: Due to the expense involved in contact lenses, i.e., Rigid Gas Permeable (RGP), Soft Torics, Specialty Contact Lenses, a fifty (50) percent deposit is due for the following: 1.) the patient is being prescribed the lenses* on a trial basis, 2.) the patient is placing an order for the contact lenses.

*If a patient is having difficulty and cannot wear the trial lenses, the patient will either receive a full refund, or apply the deposit to another lens.

DEPOSITS: Deposits are forfeited after thirty (30) days unless there is a valid reason.

WARRANTY: Insurance warranty one time replacement on all frames/lenses is good for one (1) year. **NO INSURANCE WARRANTY:** Frames/lenses, one time replacement, are good for (2) two years.

RETURN ON FRAMES OR LENSES: There is a thirty (30) day return policy.

RESTOCKING FEE: A charge due on refunds/returns deemed a specialty product.